



Chizuk Amuno
CONGREGATION AND SCHOOLS
Goldsmith Early Childhood Education Center
Krieger Schechter Day School
Rosenbloom Religious School

INSTRUCTIONS FOR DONATIONS OF STOCK

Thank you for your generous support. Individuals wishing to contribute towards amounts appearing on their congregational statements, or to make a charitable gift may wish to do so through the transfer of stocks or other marketable securities. Paying with stock which has appreciated in value may provide certain tax advantages to the donor. In all cases, you should consult with your own tax advisor in these matters. All contributions of stock are liquidated and a confirmation letter will be sent following the sale.

Please follow the procedure outlined below when paying or making a donation by stock.

1. Contact your broker to initiate a “DTC (Depository Trust Co) transfer of securities” with instructions to deliver to CHIZUK AMUNO’s account with M&T Securities thru their Clearing House: PERSHING
 - a. Account No. AZJ002057
 - b. DTC No. 0443
 - c. For Benefit of (f/b/o) CHIZUK AMUNO CONGREGATION

2. Contact Susan Bernstein at Chizuk Amuno, 410-486-6400 or sbernstein@chizukamuno.org informing her of the following:
 - a. Name of Security(s) being transfer
 - b. Number of shares being transferred
 - c. Estimated value of your transfer
 - d. Name of your brokerage house initialing the transfer
 - e. Purpose of the transfer
 - i. Payment of Dues
 - ii. Payment of Annual Appeal pledge(s)
 - iii. Tuition Payment(s)
 - iv. General Donation
 - v. Other

PLEASE NOTE: The donor’s name is not readily available from your brokerage house due to rules of confidentiality *without* specific instructions to advise *Chizuk Amuno* the name of the donor from whom the donation is coming. So, please help us give you proper credit by providing the requested information.

Thank you.